

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
-----	X	
CREDIT PROTECTION TRUST 207 AND	:	
CREDIT PROTECTION TRUST 283,	:	
	:	
Movants,	:	
	:	
v.	:	
	:	
LEHMAN BROTHERS HOLDINGS INC. AND	:	
LEHMAN BROTHERS SPECIAL FINANCING INC.,	:	
	:	
Respondents.	:	
-----	X	

**DECLARATION OF JEFFREY CHUBAK IN SUPPORT OF
MOTION OF CREDIT PROTECTION TRUSTS 207 AND 283 FOR AN
ORDER PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 60(b)(1)
AND (4), BANKRUPTCY RULE 9024, AND BANKRUPTCY CODE SECTION
105(a) GRANTING RELIEF FROM CONFIRMATION ORDER**

I, Jeffrey Chubak, hereby declare as follows:

1. I am an associate at Proskauer Rose LLP, attorneys for Credit Protection Trusts 207 and 283 (the “Moving Trusts,” and together with Credit Protection Trusts 48, 233, and 265, the “Trusts”). I am competent to testify and authorized to submit this declaration in support of the Moving Trusts’ motion for an order granting them relief from the order entered December 6, 2011 [Docket No. 23023] confirming the modified third amended joint chapter 11 plan of Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors (together with LBHI, the “Debtors”).

2. Attached hereto as Exhibit A is a true and correct copy of an excerpt from the Affidavit of Service with respect to the (i) joint motion of LBHI and the litigation subcommittee of the creditors' committee for an order extending stay of avoidance actions, dated June 29, 2012 [Docket No. 29163], and (ii) Debtors' motion for an order amending the alternative dispute resolution procedures order for affirmative claims of the Debtors under derivatives transactions with special purpose vehicle counterparties, dated June 29, 2012 [Docket No. 29164], which excerpt has been highlighted where service was identified as having been made on the Moving Trusts and their attorneys.

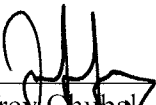

3. Attached hereto as Exhibit B is a true and correct copy of an excerpt from the Affidavit of Service with respect to the Debtors' motion for an order authorizing the implementation of alternative dispute resolution procedures for affirmative claims of the Debtors under derivatives transactions with special purpose vehicle counterparties, dated November 24, 2010 [Docket No. 13009], which excerpt has been highlighted where service was identified as having been made on the Trusts and their attorneys.

4. Attached hereto as Exhibit C is a true and correct copy of an excerpt from the Affidavit of Solicitation Mailing with respect to the Debtors' solicitation packages, which excerpt has been highlighted where service of the Debtors' confirmation hearing notice and notice of non-voting status was identified as having been made on the Trusts and their attorneys.

5. Attached hereto as Exhibit D is a true and correct copy of an excerpt from the Affidavit of Service with respect to the Debtors' chapter 11 plan supplement, dated October 25, 2011 [Docket No. 21254], which excerpt has been highlighted to illustrate where notices of assumption with respect to the Trusts' swap agreements were identified as having been mailed to the Trusts (but not their attorneys).

I declare under penalty of perjury that the foregoing is true and correct.

Dated: August 24, 2012
New York, New York

Jeffrey Chubak
Associate

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	Chapter 11
In re	:	
	:	Case No. 08-13555 (JMP)
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	
Debtors.	:	(Jointly Administered)
	:	
-----X	:	Ref. Docket Nos. 29163 & 29164

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

PETE CARIS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On June 29, 2012, I caused to be served the following:
 - a) “Notice of Joint Motion of Lehman Brothers Holdings Inc. and Litigation Subcommittee of Creditors’ Committee, Pursuant to Section 105(A) of the Bankruptcy Code, to Extend Stay of Avoidance Actions,” to which was attached the “Joint Motion of Lehman Brothers Holdings Inc. and Litigation Subcommittee of Creditors’ Committee, Pursuant to Section 105(A) of the Bankruptcy Code, to Extend Stay of Avoidance Actions,” dated June 29, 2012 [Docket No. 29163], (the “Joint Motion”), and
 - b) “Notice of Motion Pursuant to Section 105(A) of the Bankruptcy Code and General Order M-390 for an Order Amending the Alternative Dispute Resolution Procedures Order for Affirmative Claims of the Debtors Under Derivatives Transactions with Special Purpose Vehicle Counterparties,” dated June 29, 2012, to which was attached the “Motion Pursuant to Section 105(A) of the Bankruptcy Code and General Order M-390 for an Order Amending the Alternative Dispute Resolution Procedures Order for Affirmative Claims of the Debtors Under Derivatives Transactions with Special Purpose Vehicle Counterparties,” dated June 29, 2012 [Docket No. 29164], (the “Amended Motion”),

by causing true and correct copies of the following:

- i. Joint Motion and Amended Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit A,
 - ii. Joint Motion and Amended Motion, to be delivered via facsimile to the party listed on the annexed Exhibit B,
 - iii. Joint Motion and Amended Motion, to be enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C,
 - iv. Amended Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit D,
 - v. Joint Motion, to be enclosed securely in separate postage-prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E, and
 - vi. Amended Motion, to be enclosed securely in separate postage-prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
2nd day of July, 2012

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in the County of Queens

Commission Expires April 12, 2014

/s/ Pete Caris

Pete Caris

EXHIBIT E

Claim Name	Address Information
CRC CREDIT FUND LTD	BRACEWELL & GIULIANI LLP ATTN: JENNIFER FELDSHER AND ADAM M. ADLER 1251 AVENUE OF THE AMERICAS, 49TH FLOOR NEW YORK NY 10020
CREDICAN, C.A.	TRANSFEROR: BANCO CANARIAS C/O CHADBOURNE & PARKE LLP ATTN: DENNISE CALDERON-BARRERA, ESQ. 30 ROCKEFELLER PLAZA NEW YORK NY 10112
CREDICAN, C.A.	CHADBOURNE & PARKE LLP ATTN: DAVID LEMAY, ESQ. ATTN: CHRISTY RIVERA, ESQ. 30 ROCKEFELLER PLAZA NEW YORK NY 10112
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	ATTN: EMMANUEL MERCIER 9 QUAL DU PRESIDENT PAUL DOUMER COURBEVOIE 92400 FRANCE
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	CLIFFORD CHANCE US LLP ATTN: ANDREW BROZMAN/SARA M. TAPINEKIS 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	ATTN: RICHARD CARLSON 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019-6022
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK (FKA	ATTN: SOPHIE WALDBERG-BILLHOUE 9 QUAI DU PRESIDENT PAUL DOUMER COURBEVOIE 92400 FRANCE
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK (FKA	ANDREW BROZMAN, ESQ/ SARA TAPINEKIS, ESQ CLIFFORD CHANCE US LLP 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT ANDORRA, S.A.	ATTN:JOSEPH-ARSENI RAMONEDA AVENIDA MERITXELL 80, EDIF. B - 5A PLANTA ANDORRA LA VELLA ANDORRA SPAIN
CREDIT ANDORRA, S.A.	CLIFFORD CHANCE US LLP ATTN: JENNIFER C. DEMARCO & DAVID A. SULLIVAN ESQS. 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT COOPERATIF	ATTN: PATRICK PRUD'HOMME 72 AVENUE DE LA LIBERTE NANTERRE 92002 FRANCE
CREDIT COOPERATIF	JENNIFER C. DEMARCO AND DAVID A. SULLIVAN CLIFFORD CHANCE US LLP 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT DU NORD	LEO PALMIERI CREDIT DU NORD LEGAL DEPARTMENT (DEPARTEMENT JURIDIQUE) 59 BOULEVARD HAUSSMANN PARIS 75008 FRANCE
CREDIT DU NORD	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
CREDIT EUROPE BANK NV	ATTN: RUSSELL WELSH F/K/A FINANSBANK HOLLAND NV KARSPELDREEF 6A 1101 CJ AMSTERDAM NETHERLANDS
CREDIT PROTECTION TRUST 207	C/O FINANCIAL SECURITY ASSURANCE INC ATTN: JAMES MICHENER, GENERAL COUNSEL 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 207	DEWEY & LEOEUF LLP ATTENTION:IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 207	DOWEY & LEOEUF LLP ATTENTION: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 207	C/O FINANCIAL SECURITY ASSURANCE INC. ATTENTION: JAMES MICHENER, GENERAL COUNSEL 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 207	DEWEY & LEOEUF LLP ATTN: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 283	C/O FINANCIAL SECURITY ASSURANCE INC ATTN: JAMES MICHENER, GENERAL COUNSEL 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 283	DEWEY & LEOEUF LLP ATTENTION: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 283	C/O FINANCIAL SECURITY ASSURANCE INC. ATTENTION: JAMES MICHENER, GENERAL COUNSEL 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 283	DEWEY & LEOEUF LLP ATTN: IRENA M. GOLDSTEIN, ESQ 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT SUISSE	ATTN: ALLEN GAGE 1 MADISON AVENUE NEW YORK NY 10010
CREDIT SUISSE	CRAVATH SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE	RICHARD LEVIN, ESQ. CRAVATH, SWAINE & MOORE LLP 825 8TH AVENUE NEW YORK NY 10019
CREDIT SUISSE	RICHARD LEVIN CRAVATH, SWAINE & MOORE LLP WORLDWIDE PLAZA 825 EIGHTH AVENUE

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		:	
In re		:	Chapter 11 Case No.
		:	
LEHMAN BROTHERS HOLDINGS INC., et al.,		:	08-13555 (JMP)
		:	
Debtors.		:	(Jointly Administered)
		:	
-----X		:	Ref. Docket No. 13009

AFFIDAVIT OF SERVICE

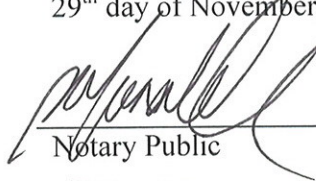
STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

ELENI MANNERS, being duly sworn, deposes and says:

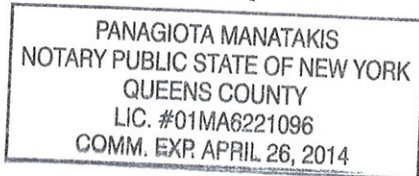
1. I am employed as Noticing Manager by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the "Notice of Debtors' Motion Pursuant to Section 105(a) of the Bankruptcy Code and General Order M-390 for Authorization to Implement Alternative Dispute Resolution Procedures for Affirmative Claims of the Debtors Under Derivatives Transactions with Special Purpose Vehicle Counterparties," dated November 24, 2010, to which was attached the "Debtors' Motion Pursuant to Section 105(a) of the Bankruptcy Code and General Order M-390 for Authorization to Implement Alternative Dispute Resolution Procedures for Affirmative Claims of the Debtors Under Derivatives Transactions with Special Purpose Vehicle Counterparties," dated November 24, 2010 [Docket No. 13009], by causing true and correct copies to be:
 - a. delivered via electronic mail to those parties listed on the annexed Exhibit A, on November 24, 2010,
 - b. enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B, on November 24, 2010,
 - c. enclosed securely in separate postage-prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C, on November 24, 2010, and
 - d. enclosed securely in separate postage-prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D, on November 26, 2010.

3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
29th day of November, 2010



Notary Public




Eleni Manners

EXHIBIT D

Claim Name	Address Information
FUND LTD	CREDIT SUISSE GROUP ZURICH 8070 SWITZERLAND
CQS CAPITAL STRUCTURE ARBITRAGE MASTER FUND LTD	CREDIT SUISSE NEW YORK NY 10010-3629
CRANSTON, CITY OF/TRITON OCEAN STATE LLC PROJECT	235 PROMENADE STREET SUITE 119 PROVIDENCE RI RI
CRANSTON, CITY OF/TRITON OCEAN STATE LLC PROJECT	ATTN: GENERAL COUNSEL C/O POSEIDON RESOURCES 1055 WASHINGTON BOULEVARD STAMFORD CT 06901
CRE CAPITAL LLC	128 COUNTY ROUTE 7 PINE PLAINS NY 12567
CRE CAPITAL LLC	CRE CAPITAL LLC PINE PLAINS NY 12567
CRE FIDUCIARY SERVICES INC TRUSTEE FOR CRE TRUST U	CRE FIDUCIARY SERVICES, INC C/O SANDRA VIANA, WITHERS BERGMAN LLP 430 PARK AVE, 10TH FLOOR NEW YORK NY 10022
CRE FIDUCIARY SERVICES INC TRUSTEE FOR CRE TRUST U	2120 CARREY AVE CHEYENNE WY 82001
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK (FKA	ATTN: SOPHIE WALDBERG-BILLHOUE 9 QUAI DU PRESIDENT PAUL DOUMER COURBEVOIE 92400 FRANCE
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK (FKA	ANDREW BROZMAN, ESQ/ SARA TAPINEKIS, ESQ CLIFFORD CHANCE US LLP 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT DISTRESSED BLUE LINE MASTER FUND, LTD	TRANSFEROR: HARBINGER CAPITAL PARTNERS MASTER FUND I C/O HARBINGER CAPITAL PARTNERS LLC 450 PARK AVENUE, 30TH FL NEW YORK NY 10022
CREDIT INDUSTRIEL ET COMMERCIAL	ATTN: SWAP ADMINISTRATION COMPAGNIE FINANCIERE DE CIC ET DE L#APPOSUNION EUR PARIS 75002 FRANCE
CREDIT INDUSTRIEL ET COMMERCIAL	ATTN: SWAP ADMINISTRATION COMPAGNIE FINANCIERE DE CIC ET DE L'UNION EUR PARIS 75002 FRANCE
CREDIT INDUSTRIEL ET COMMERCIAL	6 AVENUE DE PROVENCE 75009 PARIS PARIS CEDEX 09 75452 FRANCE
CREDIT INDUSTRIEL ET COMMERCIAL	6 AVENUE DE PROVENCE 75009 PARIS CEDEX 09 PARIS 75452 FRANCE
CREDIT INDUSTRIEL ET COMMERCIAL (CIC)	COMPAGNIE FINANCIERE DE CIC ET DE L'UNION EUROPEEN PARIS 75002 FRANCE
CREDIT MARITIME VIE S.A.	24 RUE DU ROCHER PARIS 78008 FRANCE
CREDIT OPPORTUNITY ASSOCIATES LLC	ATTN: JOHN W. FRASER, MANAGER 400 MADISON AVENUE, 9TH FLOOR NEW YORK NY 10017
CREDIT PROTECTION TRUST 207	C/O FINANCIAL SECURITY ASSURANCE INC ATTN: JAMES MICHENER, GENERAL COUNSEL 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 207	DEWEY & LEOEUF LLP ATTENTION:IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 207	C/O FINANCIAL SECURITY ASSURANCE INC. ATTENTION: JAMES MICHENER, GENERAL COUNSEL 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 207	DEWEY & LEOEUF LLP ATTN: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 207	ATTN: INSURED PORTFOLIO MANAGEMENT DIV FSA ADMINISTRATIVE SERVICES, LLC, AS TRUSTEE FOR CREDIT PROTECTION TRUST 207 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 233	C/O FINANCIAL SECURITY ASSURANCE INC ATTN: JAMES MICHENER, GENERAL COUNSEL 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 233	DEWEY & LEOEUF LLP ATTN: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 233	ATTN: BRUCE STERN FSA ADMINISTRATIVE SERVICES, LLC, AS TRUSTEE FOR CREDIT PROTECTION TRUST 233 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 233	BRUCE STERN FSA ADMINISTRATIVE SERVICES, LLC, AS TRUSTEE FOR CREDIT PROTECTION TRUST 233 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 233	ATTN: INSURED PORTFOLIO MANAGEMENT DIVISION WITH COPIES TO: FINANCIAL SECURITY ASSURANCE INC. 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 233	INSURED PORTFOLIO MANAGEMENT DIVISION WITH COPIES TO: FINANCIAL SECURITY ASSURANCE INC. 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 265	C/O FINANCIAL SECURITY ASSURANCE INC ATTN: JAMES MICHENER, GENERAL COUNSEL 32 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 265	EILEEN BANNON, ESQ. DEWEY & LEOEUF LLP 1301 AVENUE OF THE AMERICAS NEW YORK

Claim Name	Address Information
CREDIT PROTECTION TRUST 265	NY 10019
CREDIT PROTECTION TRUST 283	C/O FINANCIAL SECURITY ASSURANCE INC ATTN: JAMES MICHENER, GENERAL COUNSEL 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 283	DEWEY & LEBOEUF LLP ATTENTION: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 48	C/O FINANCIAL SECURITY ASSURANCE INC ATTN: JAMES MICHENER, GENERAL COUNSEL 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 48	DEWEY & LEBOEUF LLP ATTENTION: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 48 (COAST 2001-1)	FINANCIAL SECURITY ASSURANCE INC 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT SPECTRUM FUND LTD	ATTN: SCOTT WYLER C/O ADMIRAL ADMINISTRATION LTD. ADMIRAL FINANCIAL CENTER 90 FORT STREET, P.O. BOX 32021 SMB GEORGE TOWN, GRAND CAYMAN BRITISH WEST INDIES
CREDIT SPECTRUM FUND LTD	ATTN: CANOVER WATSON CREDIT SELECT FUND LTD., C/O ADMIRAL ADMINISTRATIO 90 FORT STREET, P.O. BOX 32021 GEORGE TOWN, GRAND CAYMAN KY1-1208 CAYMAN ISLANDS
CREDIT SPECTRUM FUND LTD	C/O OFFSHORE ADVISORS 777 YAMATO ROAD, SUITE 300 BOCA RATON FL 33431
CREDIT SPECTRUM FUND LTD	ATTN: MICHAEL H. HELBERG III OFFSHORE ADVISORS C/O AVM, L.P. 777 YAMATO ROAD, SUITE 300 BOCA RATON FL 33431
CREDIT SUISSE	ATTN: CARL BAKER UETLIBERGSTRASSE 231 PO BOX CH-8070 SWITZERLAND
CREDIT SUISSE	P.O. BOX 920 ZURICH CH-8070 SWITZERLAND
CREDIT SUISSE	ATTN: CARL BAKER/DIRECTOR LEGAL/COMPLIANCE UETLIBERGSTRASSE 231 ZURICH CH-8070 SWITZERLAND
CREDIT SUISSE	ATTN: GLOBAL TREASURY COORDINATION; DIRECTOR LEGAL P.O. BOX 920 ZURICH CH-8070 SWITZERLAND
CREDIT SUISSE	ATTN: CARL BAKER UETLIBERGSTRASSE 231 ZURICH CH-8070 SWITZERLAND
CREDIT SUISSE	ATTN: ALLEN GAGE 1 MADISON AVENUE NEW YORK NY 10010
CREDIT SUISSE	CRAVATH SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE ASSET MANAGEMENT INFLATION LINKED BO	CREDIT SUISSE ASSET MANAGEMENT AUSTRALIA 1 MACQUARIE PLACE SYDNEY NSW 2000 AUSTRALIA
CREDIT SUISSE ASSET MANAGEMENT LLC	P.O. BOX 800 ZURICH CH-9070 SWITZERLAND
CREDIT SUISSE ASSET MANAGEMENT LLC	11 MADISON AVENUE NEW YORK NY 10010-3629
CREDIT SUISSE CANDLEWOOD SPECIAL SITUATIONS MASTER	ATTN: ALLEN GAGE 1 MADISON AVENUE NEW YORK NY 10010
CREDIT SUISSE CANDLEWOOD SPECIAL SITUATIONS MASTER	RICHARD LEVIN CRAVATH, SWAINE & MOORE LLP WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE CAPITAL LLC	11 MADISON AVENUE NEW YORK NY 10010
CREDIT SUISSE CAPITAL LLC	ATTN: ALLEN GAGE 1 MADISON AVENUE NEW YORK NY 10010
CREDIT SUISSE CAPITAL LLC	CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE CREDIT STRATEGIES LIQUIDATING TRUST	C/O CREDIT SUISSE ALTERNATIVE CAPITAL, INC. ATTN: TINWAH WONG ELEVEN MADISON AVENUE, 13TH FL NEW YORK NY 10010
CREDIT SUISSE CREDIT STRATEGIES LIQUIDATING TRUST	TRANSFEROR: CREDIT SUISSE CREDIT STRATEGIES MASTER FUND, LTD. C/O PUGLISI & ASSOCIATES; ATTN: D PUGLISI 850 LIBRARY AVENUE, SUITE 204 NEWARK DE 10711
CREDIT SUISSE ENERGY LLC	11 MADISON AVENUE NEW YORK NY 10010
CREDIT SUISSE GLOBAL HYBRID INCOME FUND	CREDIT SUISSE ASSET MANAGEMENT (AUSTRALIA) LIMITED ROYAL EXCHANGE NSW, 1225 AUSTRALIA
CREDIT SUISSE GLOBAL HYBRID INCOME FUND	466 LEXINGTON AVENUE 10TH FLOOR NEW YORK NY 10017
CREDIT SUISSE GLOBAL INCOME FUND	ATTN: ALLEN GAGE 1 MADISON AVENUE NEW YORK NY 10010
CREDIT SUISSE GLOBAL INCOME FUND	CRAVATH SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE HIGH GRADE BOND FND	CREDIT SUISSE ASSET MANAGEMENT (AUSTRALIA) LIMITED ROYAL EXCHANGE NSW, 1225

EXHIBIT C

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:
In re: : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
:
Debtors. : **(Jointly Administered)**
:
-----X

AFFIDAVIT OF SOLICITATION MAILING

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

James Daloia, being duly sworn, deposes and says, under the penalty of perjury:

1. I am a Consultant at Epiq Bankruptcy Solutions, LLC (“Epiq”), located at 757 Third Avenue, New York, New York 10017. I am authorized to submit this affidavit on Epiq’s behalf. I am over the age of eighteen years and am not a party to the above-captioned action. Unless otherwise stated, I have personal knowledge of the facts set forth herein.

2. I supervised service of the following materials (collectively, the “Solicitation Materials”):

- a. A CD-ROM containing, *inter alia*, the Debtors’ Disclosure Statement for Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Pursuant to Section 1125 of the Bankruptcy Code (the “Disclosure Statement and Plan”);
- b. Notice of (i) Approval of Disclosure Statement; (ii) Establishment of Record Date; (iii) Hearing on Confirmation of the Plan and Procedures for Objecting to Confirmation of the Plan; and (iv) Procedures and Deadline for Voting on the Plan (the “Confirmation Hearing Notice”), a copy of which is attached hereto as Exhibit 1;
- c. Notice of Non-Voting Status to LBHI Class 10A Claims, LBHI Class 10B Claims, LBHI Class 10C Claims, LBHI Class 11 Claims, LBHI Class 12 Equity Interests, Participating Subsidiary Debtor Class 6 Equity Interests, and Non-Participating Subsidiary

Debtor Class 5 Equity Interests (the “Notice of Non-Voting Status”), a copy of which is attached hereto as Exhibit 2;

- d. Letter from the Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., *et al.*, to the Unsecured Creditors of Lehman Brothers Holdings, Inc. *et al.*, dated September 13, 2011 (the “Committee Letter”), a copy of which is attached hereto as Exhibit 3;
- e. Letter from Epiq Bankruptcy Solutions, LLC, Regarding *In re* Lehman Brothers Holdings, Inc., *et al.*, Ch. 11 Case No. 08-13555 (JMP), dated September 15, 2011 (the “Solicitation Letter”), a copy of which is attached hereto as Exhibit 4;
- f. Ballot for Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for holders of claims against any of the Debtors in the classes set forth below (“General Ballot A”), a sample of which is attached hereto as Exhibit 5:
 - (i) Priority Non-Tax Claims (LBHI Class 1, Participating Subsidiary Debtor Class 1, Non-Participating Subsidiary Debtor Class 1);
 - (ii) Senior Affiliate Claims (LBHI Class 4A);
 - (iii) Senior Affiliate Guarantee Claims (LBHI Class 4B);
 - (iv) Convenience Claims and Convenience Guarantee Claims (LBHI Class 6A-6B, Participating Subsidiary Debtor Class 3);
 - (v) Third-Party Guarantee Claims of the Racers Trusts (LBHI Class 9B);
 - (vi) General Unsecured Claims (Non-Participating Subsidiary Debtor Class 3);
 - (vii) General Unsecured Claims of Designated Entities Against LCPI (LCPI Class 4B);
 - (viii) General Unsecured Claims of the Racers Trusts Against LBSF (LBSF Class 4B); and
 - (ix) Affiliate Claims (LBHI Class 8, Participating Subsidiary Debtor Classes 5A-5C, Non-Participating Debtors Classes 4A-4B);
- g. Ballot for Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for holders of

claims against any of the Debtors in the classes set forth below (“General Ballot B”), a sample of which is attached hereto as Exhibit 6:

- (i) Senior Unsecured Claims (LBHI Class 3);
 - (ii) Senior Third-Party Guarantee Claims (LBHI Class 5);
 - (iii) General Unsecured Claims (LBHI Class 7, Participating Subsidiary Debtors other than LCPI and LBSF Class 4);
 - (iv) General Unsecured Claims other than those of Designated Entities (LCPI Class 4A);
 - (v) General Unsecured Claims other than those of the Racers Trusts (LBSF Class 4A); and
 - (vi) Third-Party Guarantee Claims other than of the Racers Trusts (LBHI Class 9A);
- h. Ballot for Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for Holders of Secured Claims against any of the Debtors (LBHI Class 2, Participating Subsidiary Debtor Class 2, and Non-Participating Subsidiary Debtor Class 2) (the “Secured Claim Ballot”), a sample of which is attached hereto as Exhibit 7;
- i. Beneficial Ballot for Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Beneficial Ballot”), a copy of which is attached hereto as Exhibit 8;
- j. Master Ballot for Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Master Ballot”), a sample of which is attached hereto as Exhibit 9; and
- k. a pre-addressed postage-paid return envelope (a “Return Envelope”), a sample of which is not attached.

2. Unless otherwise noted, on September 26, 2011, I caused true and correct copies of the Solicitation Materials to be served as follows (collectively, the “Initial Solicitation Mailing”):

- a. the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot A, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 10;

- b. the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot B, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 11;
- c. the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, Secured Claim Ballot, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 12;
- d. the Disclosure Statement and Plan and the Confirmation Hearing Notice were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 13;
- e. the Confirmation Hearing Notice and the Notice of Non-Voting Status were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibits 14;
- f. the Confirmation Hearing Notice and the Notice of Non-Voting Status were served via first-class mail, or its foreign equivalent, to the Nominal Holders set forth on the service list attached hereto as Exhibit 15. The Nominal Holders were provided with instructions and sufficient quantities to distribute the appropriate Solicitation Materials to their beneficial holders;
- g. the Confirmation Hearing Notice was served via first-class mail, or its foreign equivalent, to the parties set forth on the service lists attached hereto as Exhibits 16 and 17;
- h. the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, Beneficial Ballot, and a Return Envelope were served via hand delivery or next-business-day service to the Nominal Holders set forth on the service list attached hereto as Exhibit 18. The Nominal Holders were provided with instructions and sufficient quantities to distribute the appropriate Solicitation Materials to their beneficial holders.

4. In accordance with customary practice for securities, the Master Ballots were served separately and after the initial solicitation mailing. On October 7, 2011, the Master Ballots were served via overnight mail on the Nominees set forth on the service list attached hereto as Exhibit 18.

5. In addition to the services listed above, the Solicitation Materials have also been served on parties now entitled to vote as a result of documents filed with the Court following commencement of the Initial Solicitation Mailing (the “Supplemental Services”). The Supplemental Services were completed as follows:

- a. On September 27, 2011, I caused true and correct copies of the Solicitation Materials to be served as follows:
 - (i) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot A, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 19;
 - (ii) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot B, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 20;
 - (iii) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, Secured Claims Ballot, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 21;
- b. On September 28, 2011, I caused true and correct copies of the Solicitation Materials to be served as follows:
 - (i) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot A, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 22;
 - (ii) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot B, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 23;
 - (iii) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, Secured Claims Ballot, and a Return Envelope were served via first-

class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 24;

- c. On September 29, 2011, I caused true and correct copies of the Solicitation Materials to be served as follows:
 - (i) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot A, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 25;
 - (ii) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot B, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 26;
 - (iii) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, Secured Claims Ballot, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 27;
- d. On September 30, 2011, I caused true and correct copies of the Solicitation Materials to be served as follows:
 - (i) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot A, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 28;
 - (ii) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot B, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 29;
 - (iii) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, Secured Claims Ballot, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 30;
- e. On October 6, 2011, I caused true and correct copies of the Solicitation Materials to be served as follows:

- (i) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot B, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service lists attached hereto as Exhibit 31;
- f. On October 10, 2011, I caused true and correct copies of the Solicitation Materials to be served as follows:
 - (i) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot A, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibits 32 and 33;
 - (ii) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot B, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service list attached hereto as Exhibit 34;
- g. On October 11, 2011, I caused true and correct copies of the Solicitation Materials to be served as follows:
 - (i) the Disclosure Statement and Plan, Confirmation Hearing Notice, Committee Letter, Solicitation Letter, General Ballot B, and a Return Envelope were served via first-class mail, or its foreign equivalent, to the parties set forth on the service lists attached hereto as Exhibit 35.

I declare under penalty of perjury that the foregoing is true and correct to the best
of my knowledge, information, and belief.



James Daloia

SUBSCRIBED AND SWORN TO BEFORE ME
this 14th day of October, 2011.



Notary Public

PATRICK J RYAN
NOTARY PUBLIC-STATE OF NEW YORK
No. 02RY6237572
Qualified in New York County
My Commission Expires March 21, 2015

Exhibit 15

Claim Name	Address Information
STRATEG	ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
CQS DIRECTIONAL OPPORTUNITIES MASTER FUN	CQS CLAIMS GROUP/ WENDY KANE CADWALADER, WICKERSHAM & TAFT LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
CQS DIRECTIONAL OPPORTUNITIES MASTER FUN	CADWALADER, WICKERSHAM & TAFT LLP ATTN: CQS CLAIMS GROUP (ATTN: MS. WENDY KANE) ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
CR FIRENZE GESTION INERNATIONALE S.A. AC	DAVID AMAN, ESQ. CLEARY GOTTLIEN STEEN & HAMILTON LLP ONE LIBERTY PLAZA NEW YORK NY 10006
CRAMER, C.	KEIJUSER CAPITAL N.V. ATTN: COMPLIANCE DEPT KEIZERSGRACHT 410 AMSTERDAM 1016 GC THE NETHERLANDS
CRC CREDIT FUND FKA CRC GLOBAL STRUCTURE	MATTHEW CAVANAGH, GENERAL COUNSEL C/O CHRISTOFFERSON, ROB @ COMPANY (UK) LLP 28 QUEEN ANNE'S GATE LONDON SW1H9AB ENGLAND
CRC CREDIT FUND FKA CRC GLOBAL STRUCTURE	JENIFER FELDSDHER & ADAM ADLER 1251 AVENUE OF THE AMERICAS FL 48 NEW YORK NY 10020-1100
CRC CREDIT FUND LTD	MATTHEW CAVANAGH, GENERAL COUNSEL C/O _ CHRISTOFFERSON, ROB & COMPANY (UK) LLP 38 QUEEN ANNE'S GATE LONDON SW1H 9AB ENGLAND
CRC CREDIT FUND LTD	BRACEWELL & GIULIANI LLP ATTN: JENNIFER FELDSDHER AND ADAM M. ADLER 1251 AVENUE OF THE AMERICAS, 49TH FLOOR NEW YORK NY 10020
CRC CREDIT FUND LTD FKA CRC GLOBAL STRUC	MATTHEW CAVANAGH C/OCHRISTOFFERSON, ROB & COMPANY (UK) LLP 28 QUEEN ANNE'S GATE LONDON SW1H9AB ENGLAND
CRC CREDIT FUND LTD FKA CRC GLOBAL STRUC	BRACEWELL & GIULIANI BRACEWELL & GIULIANI ATTN: JENNIFER FELDSDHER AND ADAM M. ADLE 1251 AVENUE OF THE AMERICAS FL 48 NEW YORK NY 10020-1100
CRE FIDUCIARY SERVICES INC TRUSTEE FOR C	CRE FIDUCIARY SERVICES, INC C/O SANDRA VIANA, WITHERS BERGMAN LLP 430 PARK AVE, 10TH FL NEW YORK NY 10022
CREDICAN, C.A	ATTN: DAVID LEMAY, ESQ. & CHRISTY RIVERA, ESQ. CHADBOURNE & PARKE LLP 30 ROCKEFELLER PLAZA NEW YORK NY 10112
CREDICORP SECURITIES INC., FOR THE	CREDICORP SECURITIES, INC. P.O. BOX 0833-0125 PANAMA REPUBLIC OF PANAMA
CREDIMO N.V.	PETRCAM SA OLIVIER VERHEYDEN PLACE ST-GUDULE 19 BRUSSELS 1000 BELGIUM
CREDIT AGRICOLE CORPORATE AND INVESTMENT	ANDREW BROZMAN, ESQ/SARA M TAPINEKIS, ESQ CLIFFORD CHANCE US LLP 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT AGRICOLE CORPORATE AND INVESTMENT	ANDREW BROZMAN, ESQ/ SARA TAPINEKIS, ESQ CLIFFORD CHANCE US LLP 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT AGRICOLE CORPORATE AND INVESTMENT	CLIFFORD CHANCE US LLP ATTN: ANDREW BROZMAN, ESQ. SARA M. TAPINEKIS, ESQ. 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT AGRICOLE MUTUEL DE FRANCHE-COMTE	CLIFFORD CHANCE US LLP ATTN: ANDREW BROZMAN, SARA TAPINEKIS 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT AGRICOLE S.A.	CLIFFORD CHANCE US LLP ATTN: ANDREW BROZMAN, SARA TAPINEKIS 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT ANDORRA, S.A.	CLIFFORD CHANCE US LLP ATTN: JENNIFER C. DEMARCO & DAVID A. SULLIVAN ESQS. 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT ANDORRA, S.A.	JENNIFER C. DEMARCO, ESQ. & DAVID A. SULLICAN, ESQ. CLIFFORD CHANCE US LLP 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT COOPERATIF	JENNIFER C. DEMARCO AND DAVID A. SULLIVAN CLIFFORD CHANCE US LLP 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT COOPERATIF	CLIFFORD CHANCE US LLP ATTN: JENNIFER C. DEMARCO & DAVID A. SULLIVAN 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT DU NORD	LEO PALMIERI CREDIT DU NORD LEGAL DEPARTMENT (DEPARTEMENT JURIDIQUE) 59 BOULEVARD HAUSSMANN PARIS 75008 FRANCE
CREDIT FONCIER DE FRANCE	VANESSA TOLLIS, ESQ. GIDE LOYRETTE NOUEL LLP 120 W. 45TH STREET, 19TH FLOOR NEW YORK NY 10036
CREDIT PROTECTION TRUST 207	DEWEY & LEBOEUF LLP ATTENTION:IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 207	DOWEY & LEBOEUF LLP ATTENTION: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019

Claim Name	Address Information
CREDIT PROTECTION TRUST 207	DEWEY & LEBOEUF LLP ATTN: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 233	DEWEY & LEBOEUF LLP ATTENTION: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 233	DEWEY & LEBOEUF LLP ATTN: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 265	DEWEY & LEBOEUF LLP ATTENTION: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 265	DEWEY & LEBOEUF LLP ATTN: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 265	DEWEY & LEBOEUF LLP ATTN: IRENA M. GOLDSTEIN 1301 AVE. OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 265	EILEEN BANNON, ESQ. DEWEY & LEBOEUF LLP 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 283	DEWEY & LEBOEUF LLP ATTENTION: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 283	DEWEY & LEBOEUF LLP ATTN: IRENA M. GOLDSTEIN, ESQ 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT PROTECTION TRUST 48	DEWEY & LEBOEUF LLP ATTENTION: IRENA M. GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019
CREDIT SUISSE	CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 8TH AVE NEW YORK NY 10019
CREDIT SUISSE	RICHARD LEVIN CRAVATH, SWAINE & MOORE LLP WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (DEUTSCHLAND) AG	CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (FRANCE)	CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (GIBRALTAR) LIMITED	CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (GUERNSEY) LIMITED	CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (GUERNSEY) LIMITED	CRAVATH, SWAIN & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (ITALY) S.P.A.	CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (ITALY) S.P.A.	CRAVATH, SWAINE & MOORE LLP WORLDWIDE PLAZA ATTN: RICHARD LEVIN 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (LUXEMBOURG) S.A.	CRAVATH, SWAINE & MOORE LLP WORLDWIDE PLAZA ATTN: RICHARD LEVIN 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (LUXEMBOURG) S.A. ZWEIGNIE	CRAVATH, SWAINE & MOORE LLP WORLDWIDE PLAZA ATTN: RICHARD LEVIN 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (MONACO) SAM	CRAVATH, SWAINE & MOORE LLP WORLDWIDE PLAZA ATTN: RICHARD LEVIN 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE (UK) LIMITED	CRAVATH, SWAINE & MOORE LLP WORLDWIDE PLAZA ATTN: RICHARD LEVIN 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE ASSET MANAGEMENT FUNDS AG	CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 8TH AVE NEW YORK NY 10019
CREDIT SUISSE ASSET MANAGEMENT FUNDS S.P	CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE ASSET MANAGEMENT KAPITALAN	CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
CREDIT SUISSE ASSET MANAGEMENT	CRAVAT, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH

EXHIBIT D

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,
Debtors.

Chapter 11 Case No.

08-13555 (JMP)
(Jointly Administered)

Ref. Docket No. 19627, 21254

AFFIDAVIT OF SERVICE

[illegible]

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Senior Case Manager by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served a customized version of the “Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors’ Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code,” dated October 27, 2011, *related to the “Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors,” dated August 31, 2011[Docket No. 19627] and the “Plan Supplement,” dated October 25, 2011[Docket No. 21254]*, (the “Cure Notice”), a sample of which is annexed hereto as Exhibit A, by causing true and correct copies of the:
 - a. Cure Notice, personalized to include the name, address and cure amount information of the counterparty, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B, on October 27, 2011, and
 - b. Cure Notice, personalized to include the name, address and cure amount information of the counterparty, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C, on November 2, 2011.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Angharad Bowdler

Angharad Bowdler

Sworn to before me this
2nd day of November, 2011

/s/ Panagiota Manatakis

Notary Public, State of New York

No. 01MA6221093

Qualified in Queens County

Commission Expires April 26, 2014

EXHIBIT B

Claim Name	Address Information
COMMUNITY REHABILITATION PROVIDERS FACILITIES ACQU	233 SOUTH WACKER DRIVE STE 5310 CHICAGO IL 60606-6368
COMP HOLDINGS INC	ATTN: DERIVATIVE CONTRACT C/O ABERDEEN ASSET MANAGEMENT BOW BELLS HOUSE 1 BREAD STREET LONDON EC4M 9HH UNITED KINGDOM
CONCORDIA ADVISORS LLCA/C CONCORDIA MUNI OPPORTUNI	ATTN: SETTLEMENTS 112 HARBOUR YARD CHELSEA HARBOR LONDON SW10 0XD UNITED KINGDOM
CONCORDIA ADVISORS LLCA/C CONCORDIA MUNI OPPORTUNI	ATTN: KEN CARROLL 1350 AVENUE OF THE AMERICAS SUITE 3202 NEW YORK NY 10019
CONCORDIA INSTITUTIONAL MULTI-STRATEGY LTD.	C/O QUORUM INTERNATIONAL LIMITED REID HOUSE, 31 CHURCH STREET HAMILTON HM 12 BERMUDA
CONCORDIA INSTITUTIONAL MULTI-STRATEGY LTD.	ATTN: TRAN TRUONG 1350 AVENUE OF THE AMERICAS SUITE 3202 NEW YORK NY 10019
CONCORDIA PARTNERS LP	C/O QUORUM INTERNATIONAL LIMITED REID HOUSE - 31 CHURCH STREET HAMILTON HM 12 BERMUDA
CONCORDIA PARTNERS LP	C/O QUORUM INTERNATIONAL LIMITED REID HOUSE - 31 CHURCH STREET HAMILTON HM 12 BERMUDA
CONCORDIA PARTNERS LP	ATTN: KEN CARROLL 1350 AVENUE OF THE AMERICAS SUITE 3202 NEW YORK NY 10019
CONG. MACHNE CHAIM INC.	ATTN: RABBI NUCHEM KLEIN 1363 50TH STREET BROOKLYN NY 11219
CONSUMER UNSECURED REPERFORMING LOANS (CURL) PLC	C/O WILMINGTON TRUST SP SERVICES (LONDON) LIMITED FIFTH FLOOR 6 BROAD STREET LONDON EC2M 7JH UNITED KINGDOM
CONSUMER UNSECURED REPERFORMING LOANS (CURL) PLC	BNY CORPORATE TRUSTEE SERVICES LIMITED - LONDON BRANCH ONE CANADA SQUARE LONDON E14 5AL UNITED KINGDOM
CONVEX MASTER FUND LTD	ATTN: ANDRES AZICRI C/O CONVEX MASTER FUND, LTD TORRE DE LOS PROFESIONALES YAGUARON 1407 OFFICE 610, MONTEVIDEO 11000 URUGUAY
CONVEX MASTER FUND LTD	ATTN: ANDRES AZICRI C/O CONVEX MASTER FUND, LTD TORRE DE LOS PROFESIONALES YAGUARON 1407 OFFICE 610, MONTEVIDEO 11000 URUGUAY
COOPER HEALTH SYSTEM, NJ	224 BARCLEY PAVILLION, ROUTE 70E CHERRY HILL NJ 08304
COOPER HEALTH SYSTEM, NJ	224 BARCLEY PAVILLION, ROUTE 70E CHERRY HILL NJ 08304
COOPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBANK BA	ATTN. GLOBAL SPECIAL ASSET MANAGEMENT/US609 RABOBANK INTERNATIONAL P.A. CROESELAN 18, 3521 CB UTRECHT P.O. BOX 17100 3500 HG UTRECHT THE NETHERLANDS
COPPER CREEK CDO	801 GRAND AVENUE DES MOINES IA 50392-0490
COPPER CREEK CDO LLC	C/O DONALD J. PUGLISI 850 LIBRARY AVENUE, SUITE 204 NEWARK DE 19711
COPPER CREEK CDO SPC, F/A/O SERIES 2007-1 SEG PORT	C/O MAPLES FINANCE LIMITED PO BOX 1093GT QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN GRAND CAYMAN CAYMAN ISLANDS
CORAL POWER LLC	ATTN: ANN L. REYNAUD, ESQ. TWO HOUSTON CENTER 909 FANNIN, PLAZA LEVEL 1 HOUSTON TX 77010
CORAL POWER LLC	4445 EASTGATE MALL, SUITE 100 SAN DIEGO CA 92121
CPC CORPORATION,TAIWAN	MANAGER OF RISK MANAGEMENT DEPARTMENT CPC CORPORATION, TAIWAN NO 3, SONGREN ROAD, SINYI DISTRICT TAIPEI CITY 11010 TAIWAN
CQS ABS MASTER FUND LIMITED	PO BOX 309GT UGLAND HOUSE SOUTH CHURCH STREET CAYMAN ISLANDS CAYMAN ISLANDS
CREDIT PROTECTION TRUST 207	FSA ADMINISTRATIVE SERVICES, LLC, AS TRUSTEE FOR CREDIT PROTECTION TRUST 207 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT PROTECTION TRUST 48 (COAST 2001-1)	ATTN: BRUCE E. STERN FINANCIAL SECURITY ASSURANCE INC 31 WEST 52ND STREET NEW YORK NY 10019
CREDIT SUISSE CAPITAL LLC	UETLIBERGSTRASSE 231 PO BOX CH 8070 ATTN: CARL BAKER ZURICH SWITZERLAND
CREDIT SUISSE INTERNATIONAL	ONE CABOT SQUARE LONDON E144QJ UNITED KINGDOM
CREDIT SUISSE SECURITIES(EUROPE) LTD	ATTN: KIK KWAN CHUNG; MARISA SCAUZILLO ONE CABOT SQUARE LONDON E144QJ UNITED KINGDOM
CROSS ROAD RETIREMENT COMM	ATTN: EXECUTIVE DIRECTOR 1302 OLD COX ROAD ASHEBORO NC 27205
CROWN CITY CDO 2005-2 LIMITED	C/O MAPLES FINANCE LIMITED PO BOX 1093GT QUEENSGATE HOUSE SOUTH CHURCH STREET GEORGE TOWN GRAND CAYMAN CAYMAN ISLANDS
CROWN CITY CDO 2005-2 LLC	C/O DONALD J. PUGLISI 850 LIBRARY AVENUE, SUITE 204 NEWARK DE 19711

Claim Name	Address Information
FORTIS BANK NV/SA	ATTN: RICHARD M. SKOLLER 787 SEVENTH AVENUE NEW YORK NY 10019
FORTIS BANK NV/SA	MONTAGNE DE PARC 3 BRUSSELS 1000 BELGIUM
FORTRESS INV GROUP LLCA/C FIF FND V COINVST FND A	ATTN: DEMETRIOS TSEPELIS FORTRESS INVESTMENT FUND V (COINVESTMENT FUND A) LP FIG LLC 1345 AVENUE OF THE AMERICAS, 29TH FLOOR NEW YORK NY 10105
FOXCROFT ACADEMY	ATTN: DR. RAY WEBB TRUSTEES OF FOXCROFT ACADEMY 975 WEST MAIN STREET DOVER-FOXCROFT ME 04426
FOXCROFT ACADEMY	ADDRESS FOR NOTICES TRUSTEES OF FOXCROFT ACADEMY 975 WEST MAIN STREET DOVER-FOXCROFT ME 04426
FPL ENERGY POWER MARKETING, INC.	ATTN: CONTRACTS/LEGAL 700 UNIVERSE BLVD. JUNO BEACH FL 33408
FRANKLIN W. OLIN COLLEGE OF ENGINEERING, INC.	ATTN: VICE PRESIDENT OF ADMINISTRATION OF FINANCE OLIN WAY NEEDHAM MA 02492-1200
FREEDOM FORUM INC	555 PENNSYLVANIA AVE., N.W. WASHINGTON DC 20001
FREEDOM PARK CDO LIMITED SPC SERIES 2005-1	ATTN: THOMAS MUSARRA HSBC BANK, USA CTIA - STRUCTURED FINANCE 10 EAST 40TH STREET, FLOOR 14 NEW YORK NY 10016
FREEDOM PARK CDO LIMITED SPC SERIES 2005-1	ATTN: THE DIRECTORS C/O MAPLES FINANCE LIMITED P.O. BOX 1093GT QUEENSGATE HOUSE, SOUCH CHURCH ST GRAND CAYMAN, CAYMAN ISLANDS
FREEDOM PARK CDO SERIES 2005-1 LLC	C/O DONALD J. PUGLISI 850 LIBRARY AVENUE, SUITE 204 NEWARK DE 19711
FREELAND, JOHN G.	ATTN: JOHN G. FREELAND 1241 GULF OF MEXICO DRIVE - 1103 LONGBOAT KEY FL 34228
FRIENDSHIP VILLAGE OF TEMPE	2645 EAST SOUTHERN AVENUE TEMPE AZ 85282
FSA INCA/C CREDIT PROTECTION TRUST 23	ATTN: INSURED PORTFOLIO MANAGEMENT DIVISION FINANCIAL SECURITY ASSURANCE INC. 31 WEST 52ND STREET NEW YORK NY 10019
FSA INCA/C CREDIT PROTECTION TRUST 23	ATTN: INSURED PORTFOLIO MANAGEMENT DIVISION WITH COPIES TO: FINANCIAL SECURITY ASSURANCE INC. 31 WEST 52ND STREET NEW YORK NY 10019
FSA INCA/C CREDIT PROTECTION TRUST 23	ATTN: BRUCE STERN FSA ADMINISTRATIVE SERVICES, LLC, AS TRUSTEE FOR CREDIT PROTECTION TRUST 233 31 WEST 52ND STREET NEW YORK NY 10019
FSA INCA/C FSA CPT 265	ATTN: BRUCE STERN FSA ADMINISTRATIVE SERVICES, LLC, AS TRUSTEE FOR CREDIT PROTECTION TRUST 265 31 WEST 52ND STREET NEW YORK NY 10019
FSA INCA/C FSA CPT 283	ATTN: BRUCE E. STERN FINANCIAL SECURITY ASSURANCE INC. 31 WEST 52ND STREET NEW YORK NY 10019
FULLER THEOLOGICAL SEMINARY	135 NORTH OAKLAND AVENUE PASADENA CA 91182
FULLERTON DRIVE CDO LIMITED	ATTN: DIRECTORS FULLERTON DRIVE CDO LIMITED C/O MAPLES FINANCE LIMITED P.O. BOX 1093 GT QUEENSGATE HOUSE SOUTH CHURCH ST GEORGETOWN, GRAND CANYON CAYMAN ISLANDS
FULLERTON DRIVE CDO LIMITED	ATTN: THOMAS MUSARRA HSBC BANK, USA CTIA - STRUCTURED FINANCE 10 EAST 40TH STREET, FLOOR 14 NEW YORK NY 10016
FULLERTON DRIVE CDO LLC	C/O NATIONAL REGISTERED AGENTS INC. 160 GREENTREE DRIVE, SUITE 101 DOVER DE 19904
FULTON DEKALB HOSPITAL AUTHORITY	80 JESSE HILL DRIVE, SE. P.O. BOX 26135 ATLANTA GA 30303-3050
FULTON GA (COUNTY OF)	141 PRYOR ST. ATLANTA GA 30303
GASTON CHRISTIAN SCHOOL	1625 LOWELL-BETHESDA ROAD GASTONIA NC 28056
GEMSTONE CDO VI LTD	ATTN: CDO BUSINESS UNIT - GEMSTONE C/O DEUTSCHE BANK TRUST COMPANY AMERICAS 1761 EAST ST. ANDREW#APOSS PLACE SANTA ANA CA 92705
GEMSTONE CDO VI LTD	ATTN: THOMAS MUSARRA HSBC BANK, USA CTIA - STRUCTURED FINANCE 10 EAST 40TH STREET, FLOOR 14 NEW YORK NY 10016
GEMSTONE CDO VI LTD	ATTN: THE DIRECTORS C/O MAPLES FINANCE LIMITED P.O. BOX 1093GT QUEENSGATE HOUSE GRAND CAYM CAYMAN ISLANDS
GEORGETOWN UNIVERSITY	RYAN ADMINISTRATION BUILDING 37TH AND O STREETS, N.W. WASHINGTON DC 20057
GIANTS STADIUM, LLC	ATTN: JOHN K. MARA MEADOWLANDS SPORTS COMPLEX 50 STATE ROUTE 120 CC. FINANCIAL SECURITY ASSURANCE INC EAST RUTHERFORD NJ 07073
GIANTS STADIUM, LLC	ATTN: JOHN K. MARA MEADOWLANDS SPORTS COMPLEX 50 STATE ROUTE 120 CC. FINANCIAL SECURITY ASSURANCE INC EAST RUTHERFORD NJ 07073
GMAC INV. MGMT	ATTN: SWAP GROUP 767 FIFTH AVENUE 24TH FLOOR NEW YORK NY 10153